

## Regional and Sub-regional GVA – South East Summary

### *Summary*

- The 2006 Regional and 2005 Sub-regional Gross Value Added (GVA) data were released on 14 December 2007 by the Office for National Statistics. This latest release includes revisions to earlier years **but please note that regional GVA by economic sector is not being released this year.**

### *Regional GVA - 2006*

- GVA estimates for 2006 show that the South East contributed £177,224m to the UK economy. This was nearly 16 per cent of the UK total.
- The contribution of the South East was second only to that of London and together the two regions accounted for over one-third of the UK total of £1,129bn<sup>1</sup> in 2006.
- In the South East, nominal growth in GVA was £8.6bn between 2005 and 2006, slightly above a 5 per cent increase and in line with national growth.
- GVA per head of population in the South East was £21,514 in 2006, 15 per cent above the UK average of £18,631. The annual increase equated to 4.4 per cent (£20,603 in 2005) compared to a UK increase of 4.5 per cent (£17,827 in 2005). Growth in the South East is slightly off-set by an increased population estimate of 20,000.

### *Comparisons with Other Regions (2006 to 2005)*

- Total GVA increased most in London at 5.7 per cent, followed by the Northern Ireland at 5.6 and the North East at 5.5 per cent compared to estimates relating to 2005. The lowest rates of increase were in the North West and Yorkshire and The Humber each around 4.5 per cent.
- The North East had the highest annual increase in GVA per head (5.3 per cent), compared to the lowest growth rate of 3.9 per cent in the East of England
- Regions maintained their relative positions as measured by the indexed GVA per head. The South East with a value of 115, was second highest - one of only three regions to have an average GVA per head above that of the UK (UK=100); the others were London (141) and the East (105) in 2006.

### *Sub-regional GVA (2005 to 2004)*

- On a work-place basis GVA in the South East grew by 4.1 per cent between 2004 and 2005; within the region the highest growth rate was in the Isle of Wight (5.0 per cent) and the lowest in West Sussex at 2.6 per cent.
- Growth of GVA in each NUTS3 area in Surrey and Sussex was below the UK average of 4.3 per cent and ranged from 2.6 per cent in West Sussex to East Sussex at 4.1 per cent.
- Average GVA per head for the UK increased from £17,577 to £18,205 (3.6 per cent) between 2004 and 2005, using workplace-based estimates of GVA. NUTS3 areas in the South East with growth rates above the UK average were Medway and Hampshire (4.3 per cent each), Isle of Wight (4.0), Buckinghamshire CC (3.9) and Kent CC (3.7).
- GVA per head remained relatively low, at around two-thirds of the UK average, in the Isle of Wight, Medway and East Sussex with indices of 63, 66 and 69 respectively in 2005; whereas indices were highest in the South East in Berkshire (164) and Milton Keynes (151). Figures are influenced by commuting patterns within the region and into London as the numerator, GVA, reflects economic activity on a workplace basis, and the denominator, population, is on a residence basis.

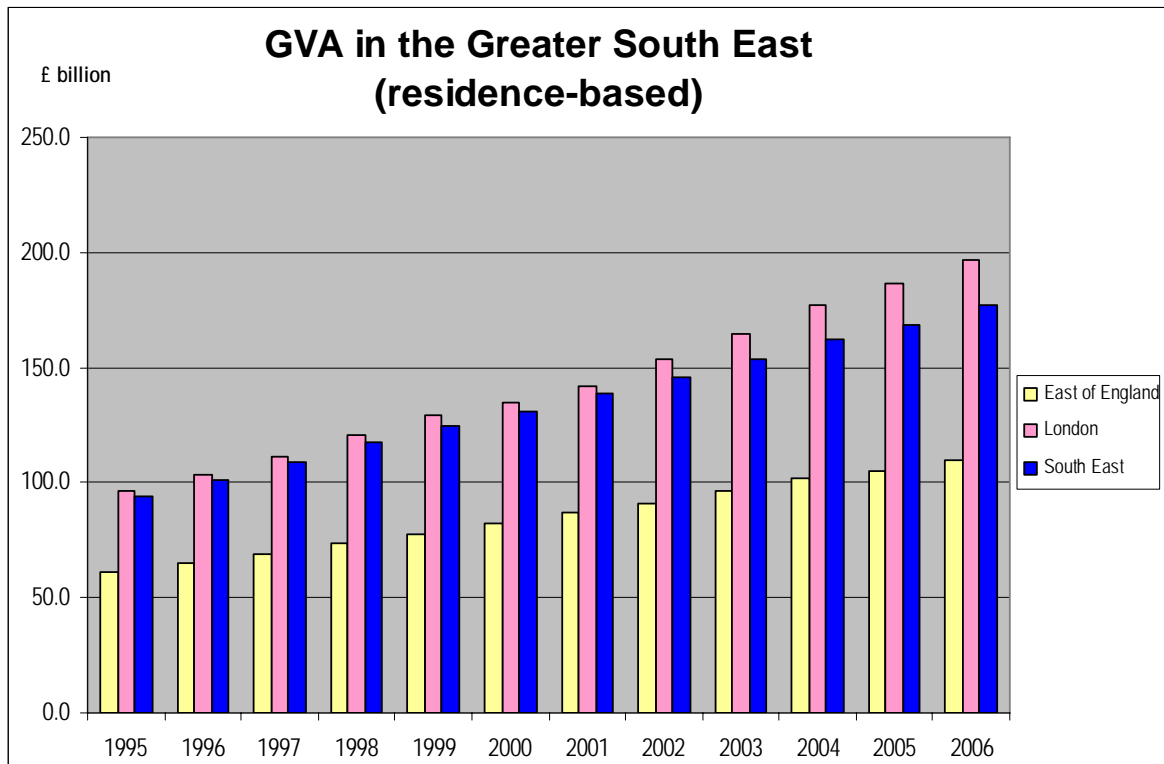
<sup>1</sup> Excluding statistical discrepancy and Extra-Region (off-shore contribution to GVA that cannot be assigned to any region).

## Regional GVA 2006 <sup>1,2</sup>

	Total GVA (£bn)	% Increase on 2005 GVA	Total GVA per head (£) <sup>3</sup>	% Increase on 2005 GVA per head	GVA per head index (UK=100)
North East	38.8	5.51	15,177	5.26	81
North West	111.3	4.46	16,234	4.26	87
Yorkshire and The Humber	82.1	4.59	15,968	3.88	86
East Midlands	74.1	5.02	16,982	4.14	91
West Midlands	89.0	5.00	16,583	4.68	89
East of England	109.9	4.66	19,599	3.85	105
London	196.8	5.65	26,192	4.86	141
South East	177.2	5.10	21,514	4.42	115
South West	89.5	5.43	17,467	4.67	94
England	968.6	5.08	19,082	4.46	102
Wales	42.7	4.88	14,396	4.44	77
Scotland	91.0	5.45	17,467	4.99	95
Northern Ireland	26.4	5.64	15,175	4.60	81
UK <sup>4</sup>	1,128.8	5.11	18,631	4.51	100

*Notes:*

- 1 GVA on current basic prices on residence basis
- 2 Figures may not sum due to rounding
- 3 2006 estimates are provisional
- 4 Excluding statistical discrepancy and Extra -Regio



# Headline<sup>1</sup> gross value added (GVA)<sup>2,3</sup> by NUTS3 area at current basic prices 1995 to 2005

NUTS Level 1												
NUTS Level 2												
NUTS Level 3		1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005 <sup>4</sup>
<b>GVA £million</b>												
UNITED KINGDOM	ABML	643 749	685 589	725 311	768 594	805 989	846 683	889 063	937 323	993 507	1051 934	1096 629
England	IGAA	534 559	568 234	604 834	645 530	677 499	706 481	744 704	787 128	835 718	885 551	921 842
<b>South East</b>	IGLH	87 136	93 219	100 228	108 621	115 606	121 600	129 085	135 998	144 300	152 788	159 062
Berkshire, Buckinghamshire and Oxfordshire	AIP4	27 495	29 496	32 146	35 800	38 714	41 021	43 457	45 660	48 663	51 835	54 049
Berkshire	HFUH	11 473	12 449	13 846	15 668	17 135	18 210	19 293	20 152	21 367	22 662	23 631
Milton Keynes	HFUI	2 846	3 073	3 369	3 723	3 993	4 232	4 553	4 895	5 307	5 716	5 963
Buckinghamshire CC	HFUJ	5 920	6 282	6 676	7 275	7 715	8 097	8 453	8 799	9 335	9 973	10 440
Oxfordshire	HFUK	7 256	7 691	8 255	9 132	9 871	10 482	11 159	11 814	12 654	13 485	14 016
Surrey, East and West Sussex	AIP5	27 875	29 891	32 119	34 424	36 575	38 531	41 027	43 136	45 197	47 170	48 743
Brighton and Hove	HFUL	2 539	2 667	2 751	2 830	2 972	3 185	3 481	3 722	3 938	4 134	4 302
East Sussex CC	HFUM	4 173	4 365	4 474	4 546	4 657	4 809	5 064	5 323	5 636	5 977	6 222
Surrey	HFUN	12 730	13 892	15 393	17 010	18 454	19 572	20 845	21 912	23 020	24 049	24 877
West Sussex	HFUO	8 433	8 967	9 502	10 038	10 493	10 965	11 636	12 180	12 603	13 010	13 342
Hampshire and Isle of Wight	AIP6	17 849	19 161	20 501	22 006	23 058	24 063	25 565	27 093	28 598	30 865	32 300
Portsmouth	HFUP	2 112	2 272	2 436	2 616	2 734	2 874	3 079	3 270	3 458	3 642	3 774
Southampton	HFUQ	2 659	2 839	3 045	3 228	3 315	3 362	3 532	3 791	4 081	4 361	4 539
Hampshire CC	HFUR	12 237	13 166	14 105	15 181	15 952	16 678	17 713	18 724	20 030	21 384	22 435
Isle of Wight	HFUS	841	884	916	981	1 058	1 149	1 240	1 308	1 388	1 478	1 552
Kent	AIP7	13 917	14 671	15 461	16 391	17 259	17 986	19 036	20 108	21 483	22 918	23 969
Medway	C22Q	1 714	1 812	1 938	2 115	2 253	2 355	2 466	2 569	2 698	2 839	2 961
Kent CC	C22R	12 203	12 859	13 523	14 277	15 005	15 631	16 571	17 540	18 785	20 079	21 008
<b>GVA per head £</b>												
UNITED KINGDOM <sup>5</sup>	IGAH	11 094	11 787	12 438	13 144	13 734	14 378	15 040	15 800	16 682	17 577	18 205
England	IGAR	11 048	11 712	12 429	13 222	13 817	14 350	15 060	15 853	16 759	17 672	18 267
<b>South East</b>	IGLK	11 225	11 951	12 763	13 769	14 532	15 218	16 088	16 901	17 844	18 804	19 434
Berkshire, Buckinghamshire and Oxfordshire	AIT8	13 579	14 457	15 626	17 314	18 584	19 582	20 670	21 688	23 006	24 398	25 213
Berkshire	C26B	14 733	15 831	17 464	19 689	21 505	22 743	24 017	25 154	26 669	28 246	29 235
Milton Keynes	C26C	14 796	15 628	16 874	18 355	19 321	20 169	21 406	22 775	24 469	26 130	26 934
Buckinghamshire CC	C26D	12 653	13 402	14 170	15 411	16 213	16 969	17 642	18 400	19 457	20 716	21 533
Oxfordshire	C26E	12 386	13 070	13 908	15 297	16 347	17 265	18 375	19 334	20 495	21 674	22 277
Surrey, East and West Sussex	AIT9	11 269	12 045	12 836	13 699	14 387	15 112	16 037	16 833	17 569	18 267	18 770
Brighton and Hove	C26F	10 494	10 997	11 239	11 464	11 982	12 803	13 928	14 935	15 842	16 691	17 230
East Sussex CC	C26G	8 731	9 094	9 281	9 373	9 516	9 781	10 270	10 732	11 283	11 890	12 314
Surrey	C26H	12 357	13 475	14 817	16 353	17 480	18 516	19 662	20 663	21 620	22 522	23 135
West Sussex	C26I	11 656	12 314	12 901	13 550	14 007	14 575	15 412	16 090	16 589	17 026	17 405
Hampshire and Isle of Wight	AIU2	10 321	11 015	11 727	12 530	13 052	13 572	14 347	15 142	16 100	17 097	17 755
Portsmouth	C26J	11 177	11 991	12 858	13 831	14 559	15 300	16 376	17 316	18 162	18 959	19 359
Southampton	C26K	12 592	13 336	14 250	14 978	15 341	15 473	16 089	17 135	18 309	19 467	20 014
Hampshire CC	C26L	10 171	10 877	11 582	12 413	12 939	13 489	14 268	15 038	16 021	17 070	17 811
Isle of Wight	C26M	6 668	6 975	7 192	7 631	8 139	8 742	9 329	9 760	10 280	10 828	11 256
Kent	AIU3	9 065	9 533	10 004	10 561	11 041	11 433	12 041	12 649	13 422	14 209	14 752
Medway	C26N	7 100	7 509	7 999	8 620	9 145	9 479	9 874	10 237	10 718	11 281	11 764
Kent CC	C26O	9 432	9 910	10 377	10 925	11 396	11 800	12 448	13 101	13 926	14 750	15 299
<b>GVA per head indices: UK less Extra-Regio=100</b>												
UNITED KINGDOM	IGAW	100	100	100	100	100	100	100	100	100	100	100
England	IGBG	102	102	102	102	102	102	103	103	103	103	102
<b>South East</b>	IGLN	103	104	105	106	108	109	110	109	109	109	109
Berkshire, Buckinghamshire and Oxfordshire	AIY4	125	126	128	134	138	140	141	140	141	142	141
Berkshire	C2A8	136	138	143	152	159	162	163	163	163	164	164
Milton Keynes	C2A9	136	136	138	142	143	144	146	147	150	152	151
Buckinghamshire CC	C2AA	116	116	116	119	120	121	120	119	119	120	121
Oxfordshire	C2AB	114	114	114	118	121	123	125	125	125	126	125
Surrey, East and West Sussex	AIY5	104	105	105	106	107	108	109	109	107	106	105
Brighton and Hove	C2AC	97	96	92	89	89	91	95	97	97	97	97
East Sussex CC	C2AD	80	79	76	72	71	70	70	69	69	69	69
Surrey	C2AE	114	117	122	126	130	132	134	134	132	131	130
West Sussex	C2AF	107	107	106	105	104	104	105	104	101	99	98
Hampshire and Isle of Wight	AIY6	95	96	96	97	97	97	98	98	98	99	100
Portsmouth	C2AG	103	104	106	107	108	109	111	112	111	110	109
Southampton	C2AH	116	116	117	116	114	110	110	111	112	113	112
Hampshire CC	C2AI	94	95	95	96	96	96	97	97	98	99	100
Isle of Wight	C2AJ	61	61	59	59	60	62	64	63	63	63	63
Kent	AIY7	83	83	82	82	82	82	82	82	82	82	83
Medway	C2AK	65	65	66	67	68	68	67	66	66	65	66
Kent CC	C2AL	87	86	85	85	84	84	85	85	85	86	86

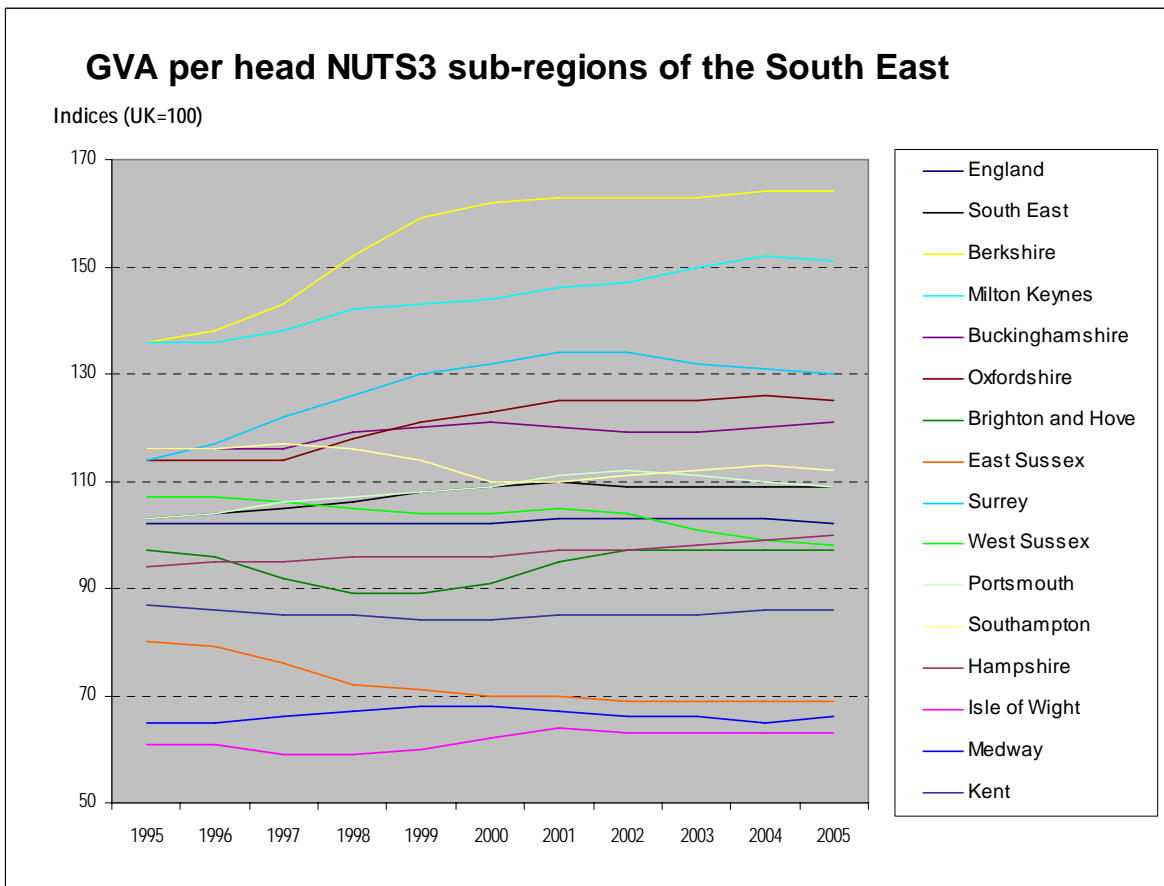
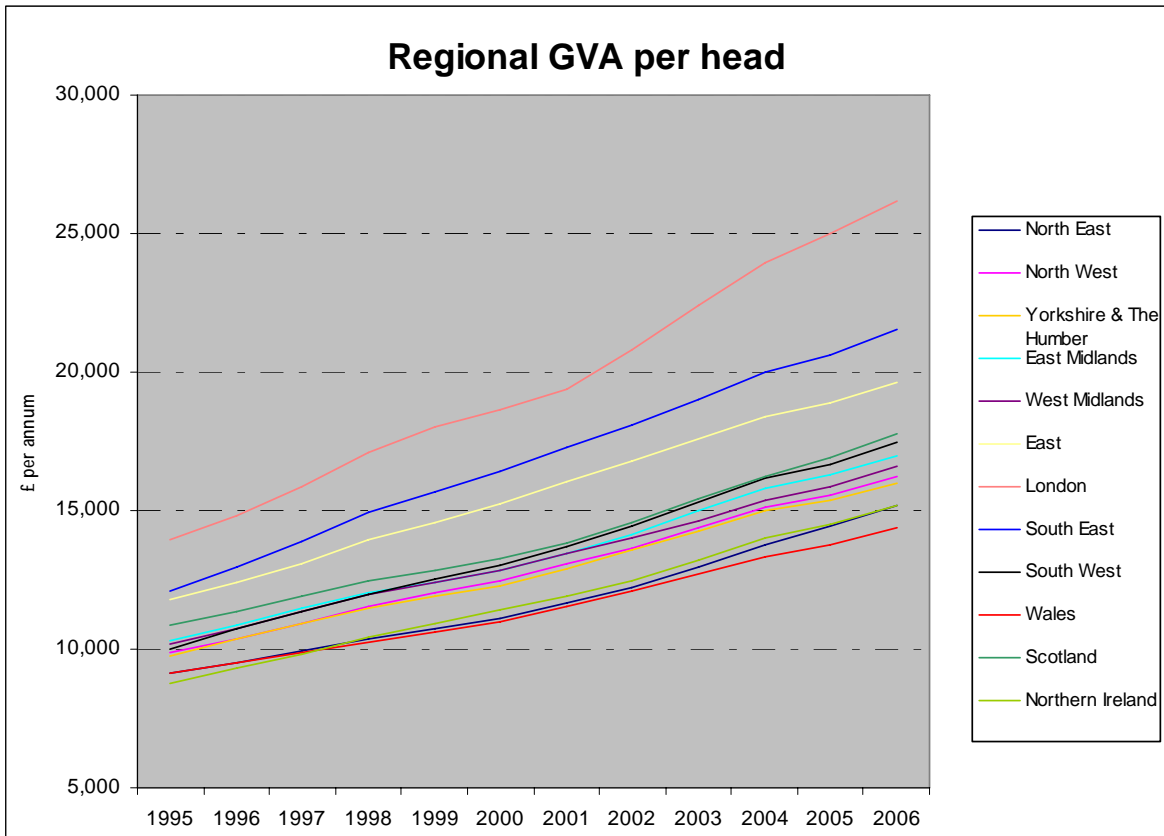
<sup>1</sup> The headline GVA series for this publication have been calculated using a five-period moving average.

<sup>2</sup> Estimates of workplace based GVA allocate income to the region in which commuters work.

<sup>3</sup> Components may not sum to totals as a result of rounding.

<sup>4</sup> Provisional

<sup>5</sup> The GVA for Extra-Regio comprises compensation of employees and gross operating surplus which cannot be assigned to regions.



## Sources

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The data can be found at the ONS website via

<http://www.statistics.gov.uk/statbase/Product.asp?vlnk=14650>

Data released include:

- a First Release document highlighting some of the most important information <http://www.statistics.gov.uk/pdfdir/gva1207.pdf>
- a document containing tables of regional GVA, Compensation of Employees, Operating Surplus/Mixed Income, Residence and Workplace based GVA  
[http://www.statistics.gov.uk/downloads/theme\\_economy/Regional\\_GVA\\_December\\_2007.pdf](http://www.statistics.gov.uk/downloads/theme_economy/Regional_GVA_December_2007.pdf)
- Excel spreadsheet of Regional GVA at NUTS 1 (Government Office Region)  
[http://www.statistics.gov.uk/downloads/theme\\_economy/GVA\\_NUTS1\\_Excel\\_Tables\\_1989-2006.xls](http://www.statistics.gov.uk/downloads/theme_economy/GVA_NUTS1_Excel_Tables_1989-2006.xls)
- Excel Spreadsheet of Regional GVA at NUTS 2 level  
[http://www.statistics.gov.uk/downloads/theme\\_economy/GVA\\_NUTS2\\_Excel\\_tables\\_1995-2005.xls](http://www.statistics.gov.uk/downloads/theme_economy/GVA_NUTS2_Excel_tables_1995-2005.xls)
- Excel Spreadsheet of Regional GVA at NUTS 3 level  
[http://www.statistics.gov.uk/downloads/theme\\_economy/GVA\\_NUTS3\\_Excel\\_Tables\\_1995-2005.xls](http://www.statistics.gov.uk/downloads/theme_economy/GVA_NUTS3_Excel_Tables_1995-2005.xls)

Please note that due to the temporary suspension of the Input/Output tables, to facilitate the re engineering work on the UK National Accounts, no breakdown of regional GVA by UK Standard Industrial Classification (SIC) is being published in the December 2007 release. It is planned to reinstate the SIC breakdowns in the December 2008 release i.e. for data up to 2006.

An overview of Regional Accounts can be found

<http://www.statistics.gov.uk/CCI/nugget.asp?ID=182>

An overview of gross value added (GVA) can be found

<http://www.statistics.gov.uk/CCI/nugget.asp?ID=254>